



Luxxfolio Holdings Inc. CSE: LUXX

Spring 2025

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LITECOIN IS THE MOST UNDERBUILT AND UNDervalUED MAJOR CHAIN

With real utility and **20–100x** potential for infrastructure growth

Luxxfolio is building a clean-energy mining operation, an on-chain treasury, and supporting native stablecoins and smart contracts—on the most reliable blockchain still flying under the radar.

Litecoin boasts **the longest standing** uptime of any crypto - nearly 14 years

“Litecoin is the Silver to Bitcoin’s Gold”

Executing Across Our Three Pillars



Litecoin Treasury

Strategic Objective: Build an institutional-grade LTC reserve

- Accumulate LTC through disciplined treasury strategy
- Publish holdings transparently on-chain
- Anchor ecosystem and infrastructure initiatives



Clean Energy Mining

Strategic Objective: Power and secure the network sustainably

- Build mining operations in Manitoba and Alberta
- Use clean, low-cost power
- Self-mine LTC to support treasury and reduce reliance on external markets



Stablecoins & Contracts

Strategic Objective: Enable Litecoin-native programmable money

- Support Litecoin Computer and smart contract tooling
- Invest in stablecoin issuance and DEX protocols
- Help unlock payments, lending, and DeFi on Litecoin

Metric	 Litecoin	 Ethereum	 Bitcoin	Luxxfolio Advantage
Daily Transactions	500K+	~1M	~350K	High throughput, low cost
Avg. Fee	<\$0.01	\$3–15	\$1–5	Scalable for global payments
Finality	~2.5 mins	~15 mins	~10 mins	Fast, reliable confirmations
Smart Contracts	Emerging Layer	Mature	Emerging Layer Non-native	Opportunity to be major player in underbuilt ecosystem
Consensus Mechanism	POW	POS	POW	Merge Mining with DOGE advantage
Public Treasury Infra	CSE:LUXX	Multiple + ETF's	Several + ETF's	First Public Company to Focus on a Litecoin Treasury Strategy.
Current Market cap	\$7.5B	\$280B	Over \$2T	
Average On-Chain Volume	\$8B	\$2.5B	\$25B	

Luxxfolio unlocks this value through mining, treasury, and infrastructure support.

Why We're Building on Litecoin



Ready for Programmability

- Emerging tooling: Litecoin Computer, MimbleWimble
- Litecoin Ordinals show developer interest



Undervalued & Underbuilt

- Daily active transactions rising
- Infrastructure investment lags vs. Bitcoin & Ethereum



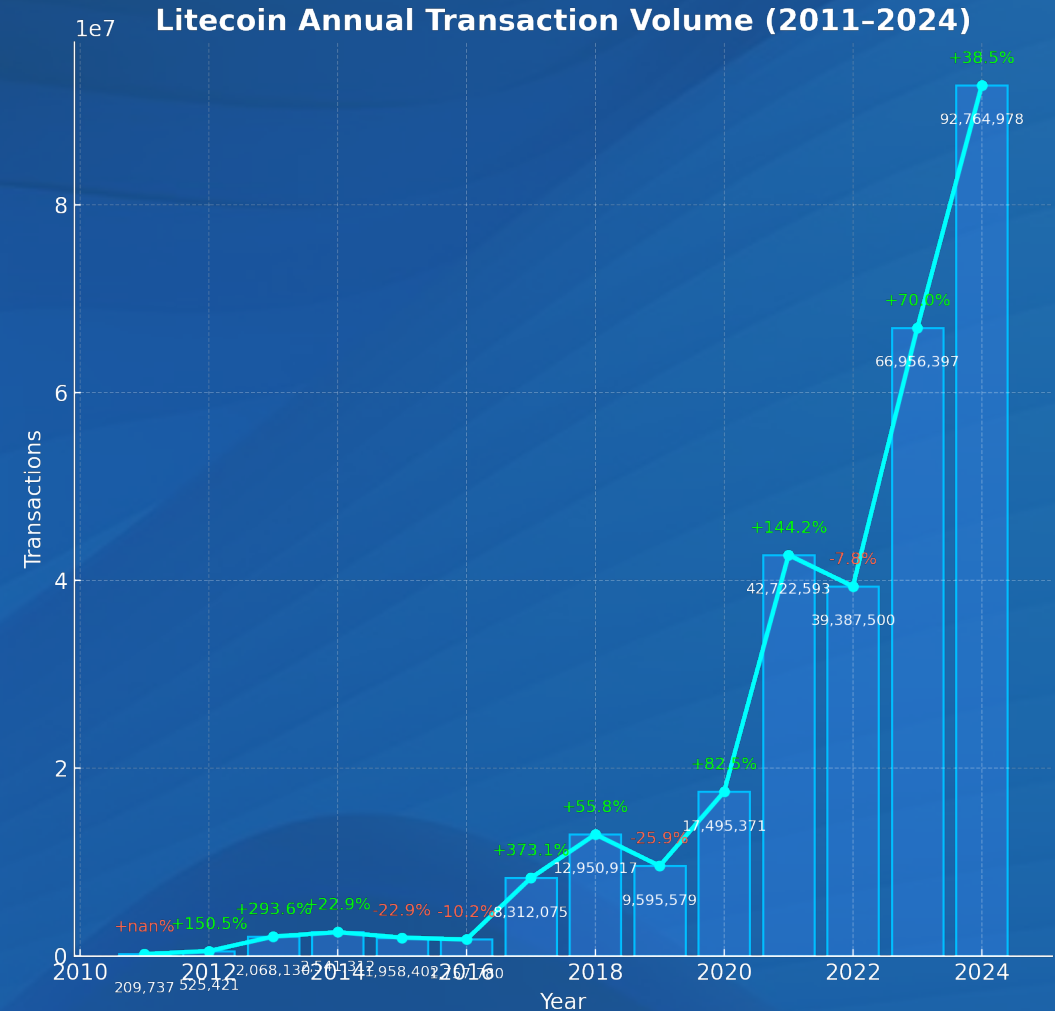
Low Fees, Instant Settlement

- < \$0.01 average fee
- Fast and final payments—ideal for commerce



Proven & Secure

- 100% uptime since 2011 (longest standing record of any coin including bitcoin)
- Battle-tested, Bitcoin-derived codebase



Building a Sound, On-Chain Treasury

How We Deploy

- Accumulate LTC during favorable market cycles
- Publish wallet holdings and updates on-chain
- Use self-mined LTC to reduce acquisition costs
- Treasury backs operations, grants, and ecosystem support

Strategic Rationale

- Litecoin is scarce, decentralized, and low-inflation
- Holding LTC aligns with long-term value preservation
- Transparent, verifiable treasury builds trust

Anchoring our strategy in the oldest, most reliable altchain.

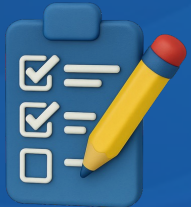


Enabling Programmable Money on Litecoin



Unlocking Utility

- Support the emergence of Litecoin-native smart contracts
- Back stablecoin protocols, DEXs, and core tooling
- Enable payment, lending, and commerce infrastructure



What We're Doing

- Partnering with Litecoin Computer and ecosystem builders
- Fund development of native stablecoins and token layers
- Invest in primitives enabling non-custodial payments and trading



From hard money to programmable settlement.

Securing the Network Sustainably



Strategic Advantage

- Ensures long-term LTC supply through self-mining
- Strengthens decentralization and network security
- Aligns with ESG narratives and regulatory trends



ESG-Aligned Mining Operations

- Target sites in Manitoba, Alberta, Texas
- Access to abundant hydro and wind energy
- Low-cost, low-carbon mining footprint



Ecosystem Engagement

Backing Builders, Boosting the Network

Strategic Alignment

- Support open-source tooling and core dev teams
- Provide grants and liquidity to ecosystem primitives
- Strengthen Litecoin's capacity as a payment and smart asset chain

Ongoing Initiatives

- Initiated collaboration with Litecoin Computer
- Building a developer fund for infrastructure & DEX tooling
- Engaging in joint ecosystem marketing and hackathons



2025–2026 Roadmap:

Execution at Speed

Q2
2025

- \$5M financing round launch
- Begin LTC treasury expansion
- Initiate investment in Litecoin Computer & stablecoin protocols
- Start wallet + merchant infra design
- Plan Canadian mining facility

Q3
2025

- Install miners, begin LTC mining
- Wallet MVP w/ stablecoin support launches
- Larger ATM raise (~\$10M+)
- Launch Ecosystem Fund + issue first grants
- Deploy initial LTC full nodes

Q4
2025

- Launch full wallet + merchant payment tools
- Mine first LTC block on Luxx infra
- Expand node infra and dev ecosystem
- Support Litecoin events & community

Q1
2026

- Scale mining with clean energy
- Wallet, mining & stablecoin stack goes fully live
- Host Litecoin Ecosystem Summit
- Position as infra leader in Litecoin commerce

Capital Structure

Basic Outstanding	16,650,161
Broker Warrants @ \$0.15	406,119
Fully Diluted	17,056,280

Team

Tomek Antoniak

CEO

Tomek is a software developer and tech leader with 10+ years of experience in blockchain, fintech, and enterprise software. He has a strong track record of building scalable systems and driving innovation. Tomek also spent 5+ years in venture capital, supporting early-stage tech companies through growth.

Geoff McCord

CFO, Director

Geoff McCord's professional career spans 33 years as a senior financial and operations level executive for several financial organizations, including 11 years at Connor, Clark and Co., a Toronto based investment dealer where Geoff served as Chief Financial Officer and Director of Operations.

Zayn Kalyan

Advisor

Starting his career as a software engineer, his background in the “ground-up” development of startup technology companies serves as his foundation. As a partner at Altus Capital Partners, Zayn has played an instrumental role in the origination of over \$50 million in financing

Luxxfolio Holdings

Building Infrastructure for the Litecoin Economy

Email:

info@luxxfolio.com

Phone:

(833) 928-8883

417, 1080 Mainland St.
Vancouver, BC V6B 2T4
Canada



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