

LUXXFOLIO HOLDINGS INC. 1080 Mainland Street, Suite 212 Vancouver, BC V6B 2T4

NEWS RELEASE

LUXXFOLIO Holdings to Present at the H.C. Wainwright Cryptocurrency, Blockchain, & FinTech Conference April 27, 2021

VANCOUVER, BC – April 19, 2021– LUXXFOLIO Holdings Inc. ("LUXXFOLIO" or the "Company") (CSE: LUXX) is pleased to announce it will be featured as a presenting company at the H.C. Wainwright Cryptocurrency, Blockchain & FinTech Conference. The virtual conference is being held on April 27, 2021.

Dean Linden, CEO of LUXXFOLIO, will provide an overview of the company's established blockchain and management expertise and the company's plan for growth in its crypto currency mining assets which includes LUXXFOLIO's forthcoming acquisition of WestBlock Capital. Mr. Linden will share the company's vision to expand its digital asset platform to offer investors low-cost exposure to crypto currency mining & other crypto related revenue streams.

With exclusive partnerships providing access to sustainable and inexpensive power, LUXXFOLIO's anticipated near-term operating hash rate of 63 petahashes (PH's) per second is expected to grow to over 300 PH's per second as it expands its WestBlock mining facility and acquires miners.

Mr. Linden will be available to participate in one-on-one meetings with investors who are registered to join the conference beginning on April 26th.

If you would like to listen to the Company's presentation or book a one-on-one conversation please click on the following link (<u>www.hcwevents.com/crypto</u>) to register for the conference.

About H.C. Wainwright & Co.

H.C. Wainwright is a full-service investment bank dedicated to providing corporate finance, strategic advisory and related services to public and private companies across multiple sectors and regions. H.C. Wainwright & Co. also provides research and sales and trading services to institutional investors. According to Sagient Research Systems, H.C. Wainwright's team is ranked as the #1 Placement Agent in terms of aggregate CMPO (confidentially marketed public

offering), RD (registered direct offering) and PIPE (private investment in public equity) executed cumulatively since 1998. For more information visit H.C. Wainwright & Co. on the web at <u>www.hcwco.com</u>.

About LUXXFOLIO

Luxxfolio Holdings Inc. is a growth-oriented, CSE-listed company based in Canada. The Company is a digital infrastructure provider for Bitcoin mining and data hosting operations. The company utilizes blockchain technology to convert unique identifiable assets (UIAs) into fungible digital assets such as Bitcoin and other types of non-fungible digital assets. It provides a liquid alternative for exposure to digital assets for the broader capital markets.

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The CSE has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.

Certain information contained herein may constitute "forward-looking information" under Canadian securities legislation. Generally, forward-looking information can be identified by the use of forward-looking terminology such as, "will be", "anticipated", "expected", "contemplated to", "scheduled to", or variations of such words and phrases or statements that certain actions, events, or results "will" occur. Forward-looking statements regarding the Company, WestBlock, the Transaction, and the Company's development of its growth strategy are based on the Company's estimates and are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company and its subsidiary to be materially different from those expressed or implied by such forward-looking statements or forward-looking information, including capital expenditures and other costs. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. The Company will not update any forward-looking statements or forward-looking information that are incorporated by reference herein, except as required by applicable securities laws.