



Luxxfolio Holdings Inc. CSE: LUXX | OTCQB: LUXFF

Summer 2025 - V2

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LITECOIN IS THE MOST UNDERBUILT AND UNDERVALUED MAJOR CHAIN

With real utility and **20–100x** potential for infrastructure growth

Luxxfolio is building a clean-energy mining operation, an on-chain treasury, and supporting native stablecoins and smart contracts—on the most reliable blockchain still flying under the radar.

Litecoin boasts **the longest standing** uptime of any crypto - nearly 14 years

“Litecoin is the Silver to Bitcoin’s Gold”

Executing Across Our Three Pillars



Litecoin Treasury

Strategic Objective: Build an institutional-grade LTC reserve

- Accumulate LTC through disciplined treasury strategy
- Publish holdings transparently on-chain
- Anchor ecosystem and infrastructure initiatives



Clean Energy Mining

Strategic Objective: Power and secure the network sustainably

- Build mining operations in Manitoba and Alberta
- Use clean, low-cost power
- Self-mine LTC to support treasury and reduce reliance on external markets



Stablecoins & Contracts

Strategic Objective: Enable Litecoin-native programmable money

- Support Litecoin Computer and smart contract tooling
- Invest in stablecoin issuance and DEX protocols
- Help unlock payments, lending, and DeFi on Litecoin

Metric	 Litecoin	 Ethereum	 Bitcoin	Luxxfolio Advantage
Daily Transactions	500K+	~1M	~350K	High throughput, low cost
Avg. Fee	<\$0.01	\$3-15	\$1-5	Scalable for global payments
Finality	~2.5 mins	~15 mins	~10 mins	Fast, reliable confirmations
Smart Contracts	Emerging Layer	Mature	Emerging Layer Non-native	Opportunity to be major player in underbuilt ecosystem
Consensus Mechanism	POW	POS	POW	Merge Mining with DOGE advantage
Public Treasury Infra	CSE:LUXX	Multiple + ETF's	Several + ETF's	First Public Company to Focus on a Litecoin Treasury Strategy.
Current Market cap	\$7.5B	\$280B	Over \$2T	
Average On-Chain Volume	\$8B	\$2.5B	\$25B	

Luxxfolio unlocks this value through mining, treasury, and infrastructure support.

Why We're Building on Litecoin



Ready for Programmability

- Emerging tooling: Litecoin Computer, MimbleWimble
- Litecoin Ordinals show developer interest



Undervalued & Underbuilt

- Daily active transactions rising
- Infrastructure investment lags vs. Bitcoin & Ethereum



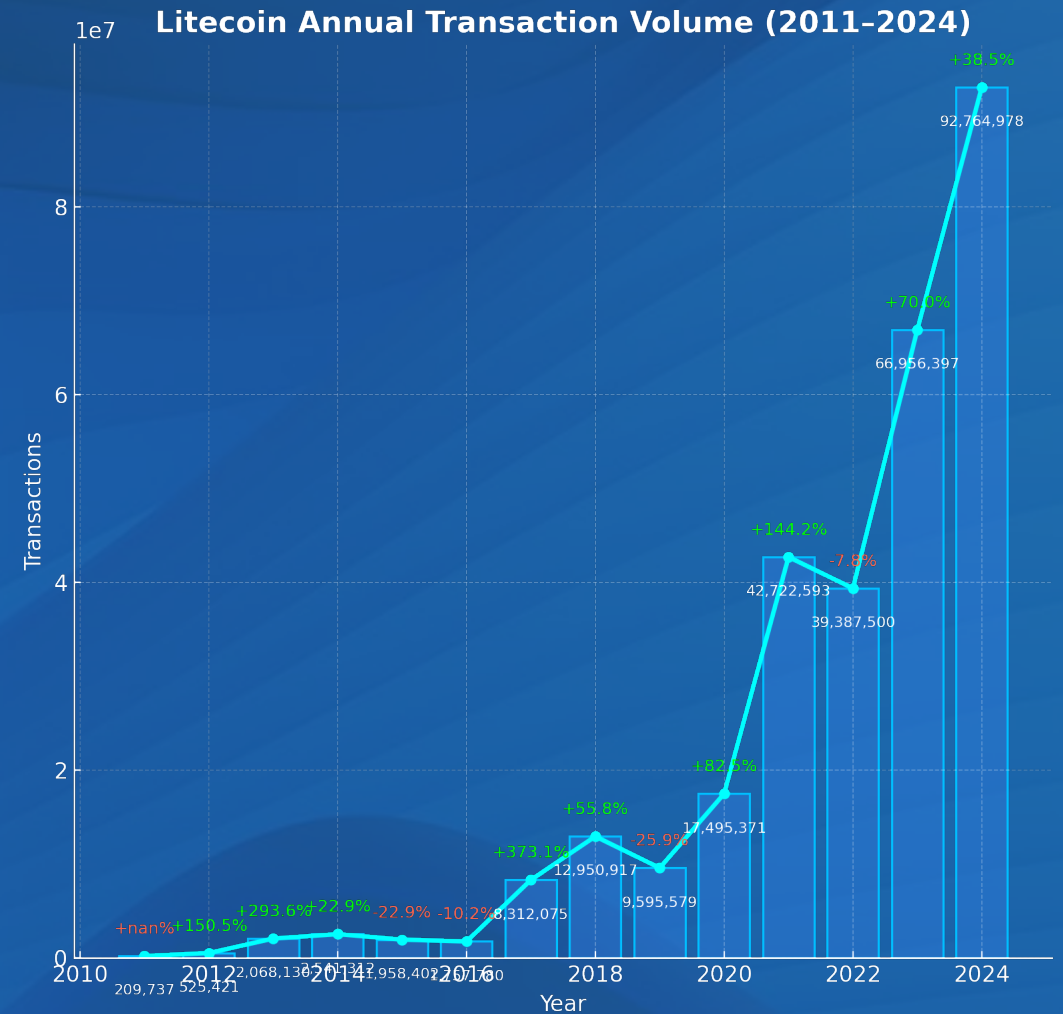
Low Fees, Instant Settlement

- < \$0.01 average fee
- Fast and final payments—ideal for commerce



Proven & Secure

- 100% uptime since 2011 (longest standing record of any coin including bitcoin)
- Battle-tested, Bitcoin-derived codebase



Building a Sound, On-Chain Treasury

How We Deploy

- Accumulate LTC during favorable market cycles
- Publish wallet holdings and updates on-chain
- Use self-mined LTC to reduce acquisition costs
- Treasury backs operations, grants, and ecosystem support

Strategic Rationale

- Litecoin is scarce, decentralized, and low-inflation
- Holding LTC aligns with long-term value preservation
- Transparent, verifiable treasury builds trust

Anchoring our strategy in the oldest, most reliable altchain.



Enabling Programmable Money on Litecoin



Unlocking Utility

- Support the emergence of Litecoin-native smart contracts
- Back stablecoin protocols, DEXs, and core tooling
- Enable payment, lending, and commerce infrastructure



What We're Doing

- Partnering with Litecoin Computer and ecosystem builders
- Fund development of native stablecoins and token layers
- Invest in primitives enabling non-custodial payments and trading



From hard money to programmable settlement.

Securing the Network Sustainably



Strategic Advantage

- Ensures long-term LTC supply through self-mining
- Strengthens decentralization and network security
- Aligns with ESG narratives and regulatory trends



ESG-Aligned Mining Operations

- Target sites in Manitoba, Alberta, Texas
- Access to abundant hydro and wind energy
- Low-cost, low-carbon mining footprint



Ecosystem Engagement

Backing Builders, Boosting the Network

Strategic Alignment

- Support open-source tooling and core dev teams
- Provide grants and liquidity to ecosystem primitives
- Strengthen Litecoin's capacity as a payment and smart asset chain

Ongoing Initiatives

- Initiated collaboration with Litecoin Computer
- Building a developer fund for infrastructure & DEX tooling
- Engaging in joint ecosystem marketing and hackathons



2025–2026 Roadmap: Execution at Speed

Q2
2025

- \$5M financing round launch
- Begin LTC treasury expansion
- Initiate investment in Litecoin Computer & stablecoin protocols
- Start wallet + merchant infra design
- Plan Canadian mining facility

Q3
2025

- Install miners, begin LTC mining
- Wallet MVP w/ stablecoin support launches
- Larger ATM raise (~\$10M+)
- Launch Ecosystem Fund + issue first grants
- Deploy initial LTC full nodes

Q4
2025

- Launch full wallet + merchant payment tools
- Mine first LTC block on Luxx infra
- Expand node infra and dev ecosystem
- Support Litecoin events & community

Q1
2026

- Scale mining with clean energy
- Wallet, mining & stablecoin stack goes fully live
- Host Litecoin Ecosystem Summit
- Position as infra leader in Litecoin commerce

Capital Structure

Basic Outstanding	26,650,161
Warrants @ \$0.50	5,000,000
Broker Warrants @ \$0.15	406,119
Fully Diluted	32,056,280

Team

Tomek Antoniak

CEO

Tomek is a software developer and tech leader with 10+ years of experience in blockchain, fintech, and enterprise software. He has a strong track record of building scalable systems and driving innovation. Tomek also spent 5+ years in venture capital, supporting early-stage tech companies through growth.

Geoff Balderson

CFO, Director

CFO and Director of several publicly traded companies in a variety of industries, Founder and President of Harmony Corporate Services, has been involved in the capital markets for 25 years, possessing a solid background in corporate compliance.

Zayn Kalyan

Advisor

Starting his career as a software engineer, his background in the “ground-up” development of startup technology companies serves as his foundation. As a partner at Altus Capital Partners, Zayn has played an instrumental role in the origination of over \$50 million in financing

Charlie Lee

Advisor

A pioneer in the digital asset space, best known as the creator of Litecoin. With a background in computer science and engineering from MIT, Lee previously held engineering roles at Google and Coinbase. Lee currently serves as the Director of the Litecoin Foundation, where he continues to drive innovation, adoption, and advocacy for decentralized money.

David Schwartz

Advisor

David Schwartz is a board Director and Director of Strategic Partnerships at the Litecoin Foundation. With 20+ years in program management, business development, and strategic planning, he supports Litecoin Core development and protocol evolution. He also advocates for digital asset education, security, and real-world adoption.

Luxxfolio Holdings

Building Infrastructure for the Litecoin Economy

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